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**Search Report****Database Name      Database Number**AMERICAN  
BANKER      625

BOND BUYER      626

BUSINESS &  
INDUS      9

BUSINESS WIRE      610

BUSINESS WIRE      810

DIALOG FIN &  
BANK      267

KR/T BUS NEWS      608

MCGRAW-HILL  
PUBS      624

PR NEWSWIRE      613

PR NEWSWIRE      813

SAN JOSE  
MERCURY      634GLOBAL  
REPORTER      20FT  
INFORMATION      476  
LTD**Set      Description**

S1      (brokerage()account)

S2      PY=((1970:2000))

S3      S1 and S2

S4      S3

S5      s4 and (nc=(52392 or 52393) or sc= 6282) and (nc=  
(5415 or 541511 or 51121 or 514191) or sc=(7370 or  
7371 or 7372 or 7375))S6      s4 and (software or internet)/de and ((investment? or  
portfolio?)(3n)(planning or selection or advice or  
analysis or analyzing or recommendation or  
recommending or evaluat?) or financial()(planning or  
analysis))

S7      s5 or s6

S8      RD

S9

SORT /ALL/pd,a

- 
- ☐ 1 **REUTERS MONEY NTWK - Reuters Money Network for Windows(TM) Debuts; Features Premium Research Reports** - August 8, 1994 - Business Wire
  - ☐ 2 **Fidelity jumps into bank deal** - November 27, 1995 - Business & Industry®
  - ☐ 3 **AMER EXPRESS FINCL DIR - American Express Financial Direct introduces state-of-the-art online brokerage offering and "Fund Source" with more than 200 no-load mutual funds** - September 30, 1996 - Business Wire
  - ☐ 4 **American Express Financial Direct Unveils Enhanced Web Site with Free Services** - August 12, 1997 - PR Newswire
  - ☐ 5 **American Express Financial Direct Offers Online Brokerage Customers More, For Less** - September 29, 1997 - PR Newswire
  - ☐ 6 **FIDELITY INVESTMENTS - Fidelity Investments Introduces New Service For Job Changers And Retirees** - November 25, 1997 - Business Wire
  - ☐ 7 **Royal Alliance Sparks Reps With On-Line Contact System** - April 06, 1998 - Business & Industry®
  - ☐ 8 **Atlanta Internet Bank Launches Online Brokerage Services - One Stop Shopping For Online Bank Customers** - May 14, 1998 - PR Newswire
  - ☐ 9 **Consumers Cool to One-Stop Shopping** - June 8, 1998 - American Banker Financial Publications
  - ☐ 10 **WELLS FARGO BANK - Wells Fargo Launches Online Trading for the Self-Directed Investor; Also Rolls Out Full-Service Brokerage Centers in 20 Cities Across the West** - August 03, 1998 - Business Wire
  - ☐ 11 **AMERICA ONLINE - CompuServe and Discover Brokerage Announce Interactive Marketing Agreement** - September 29, 1998 - Business Wire
  - ☐ 12 **DTN Announces Partnership with Online Brokerage Atlantic Financial** - October 21, 1998 - PR Newswire
  - ☐ 13 **PaineWebber to Roll Out On-Line Trading Next Year** - November 16, 1998 - Dialog Finance and Banking Newsletters
  - ☐ 14 **Online Brokerages Explode in 1998, Amassing 7.3 Million Accounts and \$420 Billion in Assets** - February 4, 1999 - PR Newswire
  - ☐ 15 **BISYS Consolidates Fund Info On Web** - February 22, 1999 - American Banker Financial Publications
  - ☐ 16 **Microsoft Teams With DLJdirect, Fidelity Investments and Waterhouse Securities To Deliver Online Account Information to Consumers** - March 9, 1999 - PR Newswire
  - ☐ 17 **Arrival of Mainstream Investors Will Reshape On-Line Financial Services, According to Forrester** - May 11, 1999 - World Reporter
  - ☐ 18 **BB&T Investment Services Inc. Introduces Internet Trading** - May 13, 1999 - World Reporter
  - ☐ 19 **The Money War** - July 1999 - Business & Industry®
  - ☐ 20 **Out of the Darkness: Financial planning for the "acutely" ill is changing, and that means new opportunities and challenges for planners.** - September 1, 1999 - Dialog Finance and Banking Newsletters
-

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## © List of Databases Searched

### Full-Text Databases - Group 1, Descriptions

ABI/INFORM® (File 15)  
Computer Database™ (File 275)  
PROMT® (File 16)  
PROMT® Backfile (File 160)  
Trade & Industry Database™ (File 148)

### Full-Text Databases - Group 2, Descriptions

American Banker (File 625)  
Bond Buyer (File 626)  
Business & Industry® (File 9)  
Business Week (File 623)  
Business Wire (File 610, 810)  
Dialog Finance & Banking Newsletters (File 267)  
Knight-Ridder/Tribune Business News (File 608)  
The McGraw-Hill Companies Publications Online (File 624)  
New Product Announcements/Plus® (NPA/Plus) (File 621)  
Newsletter Database™ (File 636)  
PR Newswire (File 613, 813)  
San Jose Mercury News (File 634)  
World Reporter (File 20)  
Financial Times Fulltext (File 476)

### Abstract Databases, Descriptions

Dissertation Abstracts Online (File 35)  
EconLit (File 139)  
Financial Times Abstracts (File 473)  
Globalbase™ (File 583)  
Inside Conferences (File 65)  
INSPEC (File 2)  
Internet & Personal Computing Abstracts (File 233)  
New York Times Abstracts (File 474)  
Softbase: Reviews, Companies and Products (File 256)  
Wall Street Journal Abstracts (File 475)  
Wilson Applied Science & Technology Abstracts (File 99)

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**Display Checked****Display All****Search Report****Database Name                      Database Number**

ABI/INFORM	15
COMPUTER DATABASE	275
NEW PRODUCT ANNMNT	621
NEWSLETTER DB	636
TRADE&INDUSTRY	148
PROMT (90- PRESENT)	16
PROMT (1972-1989)	160

**Set****Description**

S1	((brokerage(account) AND (restriction?))
S2	PY=((1970:2000))
S3	S1 and S2
S4	S3
S5	s4 and (nc=(52392 or 52393) or sc= 6282) and (nc=(5415 or 541511 or 51121 or 514191) or sc= (7370 or 7371 or 7372 or 7375))
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S7	s5 or s6
S8	RD
S9	SORT /ALL/pd,a

- 
- ☐ 1 Brave new world?: The impact(s) of the Internet on modern securities regulation - Aug 1997 - Word Count: 19223 - ABI/INFORM®
- ☐ 2 The Complete Guide to Investing With Your PC.(online investment resources) (includes related articles on the quality of Internet stock tips, and on avoiding investment scams) (Internet/Web/Online Service Information) - May - 1998 - Gale Group Trade and Industry Database™
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